

June 19, 2023

## **[Ad-hoc] EPH Group AG's 10 % Tourism Corporate Bond: Subscription Period Starts Today at the Vienna Stock Exchange**

Vienna, June 19, 2023 - The subscription period for EPH Group AG's 10 % seven-year corporate bond for a total volume of up to €50 million starts today. Investors can expect monthly interest payouts, for the first time on July 31, 2023. The bond's term to maturity is seven years. With a denomination of €1,000, the bond is aimed at both institutional and private investors (ISIN: DE000A3LJCB4 / WKN: A3LJCB).

The bond is offered for subscription by banks and online brokers via the new "FirstPlace" subscription tool of Wiener Börse AG (Vienna Stock Exchange). The subscription period is expected to run until July 13, 2023, but may be terminated earlier. After the subscription period, the bond will be traded on the Vienna Stock Exchange's Vienna MTF and the Frankfurt Stock Exchange's Open Market (Quotation Board). The bond's IPO has been scheduled for July 17, 2023.

The net proceeds generated by the issuance of the bonds will be used to develop a diversified portfolio of high-yield hotels and resorts in the premium and luxury segments in Austria, Germany, and other top European destinations.

The prospectus has been approved by the Luxembourg Commission de Surveillance du Secteur Financier (CSSF) and notified to the Austrian Financial Market Authority (FMA) and the German Federal Financial Supervisory Authority (BaFin). Detailed information about the bond, the prospectus and all requisite documents are now available on [www.eph-group.com](http://www.eph-group.com).

*End of ad hoc notification*